
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
("TUHF Urban Finance")

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

NOTIFICATION OF INTEREST AND PRINCIPAL PAYMENT

Noteholders are, in terms of TUHF Urban Finance's ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme, advised of the following interest and principal payments due on 2 November 2020:

Instrument Code:	TU1A11
ISIN:	ZAG000156167
Interest Rate:	5.878%
Interest Period:	31 July 2020 – 1 November 2020
Interest Amount Due:	ZAR7 143 565.39
Principal redemption:	ZAR11 243 669.93
Outstanding Principal Amount after redemption:	ZAR460 656 847.38
Payment Date:	2 November 2020
Date Convention:	Following Business Day

Instrument Code:	TU1B11
ISIN:	ZAG000156175
Interest Rate:	7.658%
Interest Period:	31 July 2020 – 1 November 2020
Interest Amount Due:	ZAR1 079 589.85
Principal redemption:	ZAR1 304 265.71
Outstanding Principal Amount after redemption:	ZAR53 436 194.29
Payment Date:	2 November 2020
Date Convention:	Following Business Day

Instrument Code:	TU1D11
ISIN:	ZAG000156183
Interest Rate:	8.408%
Interest Period:	31 July 2020 – 1 November 2020
Interest Amount Due:	ZAR551 787.56
Principal redemption:	ZAR607 158.18
Outstanding Principal Amount after redemption:	ZAR24 875 469.76
Payment Date:	2 November 2020
Date Convention:	Following Business Day

Johannesburg
28 October 2020

Debt Sponsor
Merchantec Capital