
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
("TUHF Urban Finance")

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

INTEREST PAYMENT NOTIFICATION

Noteholders are, in terms of TUHF Urban Finance's ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme, advised of the following interest payments due on 31 January 2020:

Instrument Code:	TU1A11
ISIN:	ZAG000156167
Interest Rate:	9.012%
Interest Period:	31 October 2019 – 30 January 2020
Interest Amount Due:	ZAR11 357 589.04
Payment Date:	31 January 2020
Date Convention:	Following Business Day

Instrument Code:	TU1B11
ISIN:	ZAG000156175
Interest Rate:	10.792%
Interest Period:	31 October 2019 – 30 January 2020
Interest Amount Due:	ZAR1 577 701.70
Payment Date:	31 January 2020
Date Convention:	Following Business Day

Instrument Code:	TU1D11
ISIN:	ZAG000156183
Interest Rate:	11.542%
Interest Period:	31 October 2019 – 30 January 2020
Interest Amount Due:	ZAR785 488.44
Payment Date:	31 January 2020
Date Convention:	Following Business Day

Johannesburg
28 January 2020

Debt Sponsor
Merchantec Capital