
TUHF Urban Finance (RF) Limited
(Incorporated in South Africa as a public company with limited liability under registration
number 2018/563485)
Alpha code: THFI

**APPROVAL OF THE TUHF URBAN FINANCE (RF) LIMITED MORTGAGE LOAN BACKED
SECURITISATION PROGRAMME**

The JSE Limited has granted formal approval of the TUHF Urban Finance (RF) Limited ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme on the Interest Rate Market with effect from 11 December 2018.

The Programme Memorandum is available for viewing or download from the following website:
<http://www.tuhf.co.za/investor-relations/#tuhf-urban-finance-rf-limited>

The first notes under the programme will be issued on 19 December 2018 for an aggregate principal amount of R500,000,000.

Johannesburg
14 December 2018

Debt Sponsor
Merchantec Capital