
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
("TUHF Urban Finance")

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

NOTIFICATION OF INTEREST AND PRINCIPAL PAYMENT

Noteholders are, in terms of TUHF Urban Finance's ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme, advised of the following interest and principal payments due on 30 April 2021:

Instrument Code:	TU1A11
ISIN:	ZAG000156167
Interest Rate:	5.862%
Interest Period:	1 February 2021 – 29 April 2021
Interest Amount Due:	ZAR6 280 220.07
Principal redemption:	ZAR12 653 668.74
Outstanding Principal Amount after redemption:	ZAR431 710 713.25
Payment Date:	30 April 2021
Date Convention:	Following Business Day

Instrument Code:	TU1B11
ISIN:	ZAG000156175
Interest Rate:	7.642%
Interest Period:	1 February 2021 – 29 April 2021
Interest Amount Due:	ZAR949 716.69
Principal redemption:	ZAR1 467 825.57
Outstanding Principal Amount after redemption:	ZAR50 078 442.74
Payment Date:	30 April 2021
Date Convention:	Following Business Day

Instrument Code:	TU1D11
ISIN:	ZAG000156183
Interest Rate:	8.392%
Interest Period:	1 February 2021 – 29 April 2021
Interest Amount Due:	ZAR485 498.94
Principal redemption:	ZAR683 298.11
Outstanding Principal Amount after redemption:	ZAR23 312 378.51
Payment Date:	30 April 2021
Date Convention:	Following Business Day

Johannesburg
26 April 2021

Debt Sponsor
Merchantec Capital