
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
("TUHF Urban Finance")

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

NOTIFICATION OF INTEREST AND PRINCIPAL PAYMENT

Noteholders are, in terms of TUHF Urban Finance's ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme, advised of the following interest and principal payments due on 1 February 2021:

Instrument Code:	TU1A11
ISIN:	ZAG000156167
Interest Rate:	5.553%
Interest Period:	2 November 2020 – 31 January 2021
Interest Amount Due:	ZAR6 377 547.95
Principal redemption:	ZAR16 292 465.38
Outstanding Principal Amount after redemption:	ZAR444 364 381.99
Payment Date:	1 February 2021
Date Convention:	Following Business Day

Instrument Code:	TU1B11
ISIN:	ZAG000156175
Interest Rate:	7.333%
Interest Period:	2 November 2020 – 31 January 2021
Interest Amount Due:	ZAR976 935.14
Principal redemption:	ZAR1 889 925.98
Outstanding Principal Amount after redemption:	ZAR51 546 268.31
Payment Date:	1 February 2021
Date Convention:	Following Business Day

Instrument Code:	TU1D11
ISIN:	ZAG000156183
Interest Rate:	8.083%
Interest Period:	2 November 2020 – 31 January 2021
Interest Amount Due:	ZAR501 293.87
Principal redemption:	ZAR879 793.13
Outstanding Principal Amount after redemption:	ZAR23 995 676.62
Payment Date:	1 February 2021
Date Convention:	Following Business Day

Johannesburg
27 January 2021

Debt Sponsor
Merchantec Capital