
TUHF Urban Finance (RF) Limited
(Incorporated in South Africa as a public company with limited liability under registration number 2018/563485)
("TUHF Urban Finance")

Instrument Code: TU1A11	ISIN Code: ZAG000156167
Instrument Code: TU1B11	ISIN Code: ZAG000156175
Instrument Code: TU1D11	ISIN Code: ZAG000156183

NEW INSTRUMENT LISTINGS

Pursuant to the announcement released on SENS on 14 December 2018 pertaining to the approval by the JSE Limited ("JSE") of the TUHF Urban Finance (RF) Limited ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme ("Programme"), the JSE has, with effect from 19 December 2018, granted TUHF Urban Finance the listing of its first Secured Floating Rate Notes issued under the Programme, as guaranteed by TUHF Urban Finance Security SPV (RF) Proprietary Limited.

Coupon Rate Indicator:	Floating
Issue Date:	19 December 2018
Issue Price:	100%
Interest Commencement Date:	19 December 2018
First Interest Payment Date:	30 April 2019
Date Convention:	Following
Call / Step Up Date:	31 January 2025
Coupon Step-Up:	On the Coupon Step-Up Date, being 31 January 2025, the margin will be increased by 125 basis points.
Final Maturity Date:	30 April 2039
Other:	The pricing supplements do not contain additional terms and conditions or changes to the terms and conditions as contained in the Programme.

Instrument Code:	TU1A11
ISIN:	ZAG000156167
Nominal Issued:	ZAR385,000,000.00
Initial Coupon:	9.64391% (An Interpolated JIBAR as at 19 December 2018 of 7.42391% plus 222 bps)
Coupon:	3 Month JIBAR plus 222 bps
Trade Type:	Price
Books Close Date(s):	26 January, 25 April, 26 July, 26 October
Interest Payment Date(s):	31 January, 30 April, 31 July, 31 October
Last Day to Register:	By 17:00 on 25 January, 24 April, 25 July, 25 October
Additional Information:	Secured Class A Notes

Instrument Code: TU1B11
ISIN: ZAG000156175
Nominal Issued: ZAR45,000,000.00
Initial Coupon: 11.42391% (An Interpolated JIBAR as at 19 December 2018 of 7.42391% plus 400 bps)
Coupon: 3 Month JIBAR plus 400 bps
Trade Type: Price
Books Close Date(s): 26 January, 25 April, 26 July, 26 October
Interest Payment Date(s): 31 January, 30 April, 31 July, 31 October
Last Day to Register: By 17:00 on 25 January, 24 April, 25 July, 25 October
Additional Information: Secured Class B Notes

Instrument Code: TU1D11
ISIN: ZAG000156183
Nominal Issued: ZAR20,000,000.00
Initial Coupon: 12.17391% (An Interpolated JIBAR as at 19 December 2018 of 7.42391% plus 475 bps)
Coupon: 3 Month JIBAR plus 475 bps
Trade Type: Price
Books Close Date(s): 26 January, 25 April, 26 July, 26 October
Interest Payment Date(s): 31 January, 30 April, 31 July, 31 October
Last Day to Register: By 17:00 on 25 January, 24 April, 25 July, 25 October
Additional Information: Secured Class D Notes

The Aggregate Principal Amount of the aforementioned listed Class A, Class B and Class D issued, in an amount of ZAR450,000,000, together with the unlisted Class E Notes in an amount of ZAR50,000,000, is ZAR500,000,000.

Johannesburg
20 December 2018

Debt Sponsor
Merchantec Capital