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**TUHF Urban Finance (RF) Limited**  
Incorporated in the Republic of South Africa  
(Registration number 2018/563485/06)  
("TUHF Urban Finance" or "the Issuer")

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Instrument Code: TU1A11

ISIN Code: ZAG000156167

Instrument Code: TU1B11

ISIN Code: ZAG000156175

Instrument Code: TU1D11

ISIN Code: ZAG000156183

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**AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2021**

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Noteholders are hereby advised that the audited annual financial statements of TUHF Urban Finance for the year ended 31 March 2021, including the unqualified audit report of Deloitte and Touche, the Issuer's registered auditors, are available for inspection at the registered office of the Issuer and on the Issuer's website, <https://www.tuhf.co.za/investors/>.

Johannesburg

30 July 2021

**Debt Sponsor**

Merchantec Capital