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**Urban Ubomi 1 RF Limited**

Incorporated in the Republic of South Africa  
(Registration number 2019/504294/06)  
("Urban Ubomi")

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**BOND ISSUER CODE: UBB1**

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**AVAILABILITY OF ANNUAL FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 MARCH 2021**

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Noteholders are hereby advised that the audited annual financial statements of Urban Ubomi 1 RF Limited free of restatement for the year ended 31 March 2021, including the unqualified audit report of Deloitte and Touche, the Issuer's registered auditors, are available for inspection at the registered office of the Issuer and on the Issuer's website, <https://www.tuhf.co.za/investors/>

**Debt Sponsor**

Johannesburg  
30 July 2021