
TUHF Urban Finance (RF) Limited
Incorporated in the Republic of South Africa
(Registration number 2018/563485/06)
("TUHF Urban Finance")

Instrument Code: TU1A11

ISIN Code: ZAG000156167

Instrument Code: TU1B11

ISIN Code: ZAG000156175

Instrument Code: TU1D11

ISIN Code: ZAG000156183

TUHF URBAN FINANCE QUARTERLY INVESTOR REPORT

Noteholders are hereby advised that the TUHF Urban Finance quarterly investor report ("**the Report**") for the period ended 31 December 2023 ("**the Period**") is available for download from the following website:
<https://www.tuhf.co.za/tuhf-urban-finance-quarterly-investor-reports/>

During the Period, no underlying assets were subject to a demand to repurchase or replace due to a breach of the representations and warranties. However, two assets to the value of R3 093 315 were repurchased following the request for a further advance by the client, which is not permissible in terms of the TUHF Urban Finance (RF) Limited ZAR2,000,000,000 Mortgage Loan Backed Securitisation Programme.

Johannesburg
1 February 2024

Debt Sponsor
Merchantec Capital